



THE VELD  
GROUP  
LOS ANGELES • TOKYO

**PROSPECTIVE BUYER  
NON-DISCLOSURE / CONFIDENTIALITY AGREEMENT**

Our agreement with our seller(s) requires that we obtain a non-disclosure and confidentiality agreement before disclosing any potentially confidential data related to the sale of a seller's business or property.

1. I understand and agree that information provided by The Veld Business Advisory Group, Inc. (TVG) on a seller's business and/or property is both sensitive and confidential. Disclosure of the name of the principle business, and/or any data pertaining to its historical or current financials, future financial projections, or operational details, can damage the business and TVG's fiduciary relationship with the seller. I agree to not disclose any such details with any person who has not also signed and dated this agreement for a period of five (5) years, except to secure their advice and counsel, in which case I agree to obtain their consent to maintain such confidentiality for the same time period. "Information" shall include the fact that the business and/or property is for sale, but does not include any information which is, or becomes, generally available to the public or is already in my possession.
  
2. I agree that I will not contact the seller, their employees, suppliers or customers except through TVG. All correspondence, inquiries, offers to purchase and negotiations relating to the purchase or lease of any business or property presented will be conducted via TVG or with TVG's consent.
  
3. I understand that all information pertaining to the business is provided by the seller and is not verified in any way by TVG. TVG makes no warranty, express or implied, as to the accuracy of such information. Prior to finalizing an agreement to purchase a business it is my responsibility to make an independent verification of all pertinent facts. I agree to indemnify and hold TVG harmless from any claims or damages resulting from its use. Further, I understand that TVG does not provide accounting, tax, or legal advice.
  
3. I acknowledge that TVG represents the seller of the business and/or property. Should I enter into an agreement to purchase a business and/or property that TVG advertises for sale within eighteen (18) months of this date, I acknowledge and will protect TVG's right to receive a commission in accordance with TVG's agreement with the seller.

Name (Print) \_\_\_\_\_ Date \_\_\_\_\_

Name (Sign) \_\_\_\_\_ Phone \_\_\_\_\_

Street Address \_\_\_\_\_ Email \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Primary Business Opportunity / Property of Interest: \_\_\_\_\_

*Return via fax to 310.652.8363, or mail to  
The Veld Group, 8721 W. Sunset Blvd. Suite 103, Los Angeles, CA 90069*