



THE VELD
GROUP
LOS ANGELES • TOKYO

**PROSPECTIVE BUYER
PERSONAL / INVESTMENT / FINANCIAL PROFILE**

Our agreement with our seller(s) requires that we financially qualify prospective buyers. Kindly fill out **as much of the following as possible, to the best of your ability.** The amount of data required will be dependent upon seller specifications. Oftentimes, we will only require some data up front, but request more data prior to any appointments with our sellers. We can assist you with filling out any portion of this form (310.652.8353). We assure that that this information will be kept strictly confidential.

A. Personal Profile

Current Position / Company _____ Licenses Held _____

Former Position / Company _____ Education _____

Personal Income \$ _____ Household Income \$ _____
Any additional Income \$ _____ (Describe) _____
(Not required)

If you have any investment partners, please explain _____
(kindly include the amount of capital they seek to invest as well as any other pertinent details)

Former / Current Types of Businesses Owned _____
How many hours per week would you intent to work in this opportunity? _____

B. Investment Profile

Purchase Price Range \$ _____ Maximum Cash to Invest \$ _____
Desired Annual Income \$ _____ (Funds will come from where?) _____

and/or

Required Return (i.e. % ROI, Years to Payback, EBITDA or SDC Multiple, etc.) _____

Industries of Interest _____

Geographic Requirements _____

Size Criteria (i.e. Gross or Net Revenues, EBITDA, etc.) _____

If you are a private equity group, corporate buyer or VC, please list current types of platform companies, or investment criteria:

***Return via fax to 310.652.8363, or mail to
The Veld Group, 8721 W. Sunset Blvd. Suite 103, Los Angeles, CA 90069***

C. Financial Profile

Please provide approximate current balances on each of the following items

ASSETS

Checking Account \$ _____
 Savings Accounts \$ _____
 Stocks, Bonds, Money Mrkt. \$ _____
 IRA, 401K, Retirement \$ _____
 Other Investments \$ _____
 Real Estate, Home \$ _____
 Real Estate, Other \$ _____
 Automobile(s) \$ _____
 Other Businesses \$ _____
 Monies Due to You \$ _____
 Life Insurance (Surrender Value) \$ _____
 Other Assets (Describe below) \$ _____

LIABILITIES

Credit Card Debt \$ _____
 Student Loans \$ _____
 Other Personal Debt \$ _____
 Notes Payable (Banks) \$ _____
 Notes Payable (Other) \$ _____
 Mortgage, Home \$ _____
 Mortgage, Other \$ _____
 Automobile(s) Loans \$ _____
 Business Debt \$ _____
 Taxes Payable \$ _____
 Alimony / Child Support \$ _____
 Other Liabilities (Describe) \$ _____

Total Assets: \$ _____

Total Liabilities: \$ _____

Net Worth (Assets – Liabilities) \$ _____

C. Other Notes / Comments

Kindly provide any additional details that you would like to share with us. If any data on this form has been omitted, please explain or note if it will become available at a later date.

All of the information stated herein is a true and correct representation of my personal profile, financial condition, and investment criteria. I understand that this does not constitute any form of a contract, and that this data will remain strictly confidential. Additionally, I understand that only my background and industry requirements will be shared with a business seller, and not my financial capability.

Name (Print) _____ Date _____

Name (Sign) _____ Phone _____

Firm (if Applicable) _____

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